

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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OVERSEAS LEASE GROUP, INC.,

08 Civ. 01696

Plaintiff,

**RULE 7.1 STATEMENT**

- against -

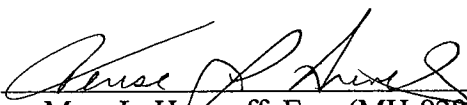
KEY GOVERNMENT FINANCE, INC.,

Defendant.  
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Pursuant to Federal Rule of Civil Procedure 7.1 (formerly Local Rule 1.9) and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant, Key Government Finance, Inc. (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held: NONE

Dated: Garden City, New York  
March 19, 2008

MORITT HOCK HAMROFF & HOROWITZ LLP  
Attorneys for Defendant

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